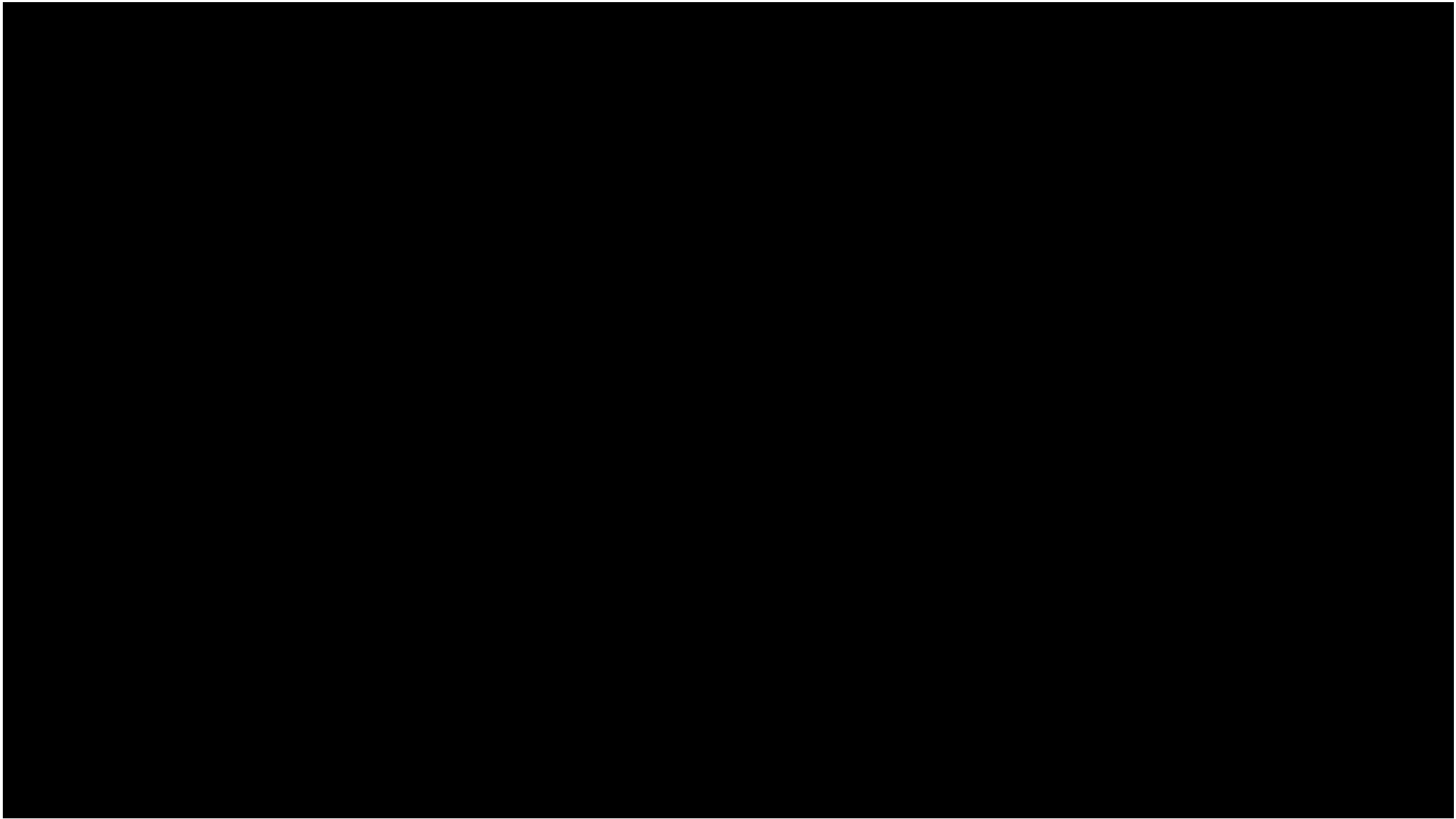


The Rant

2019 Edition



Cosmology

- 1965- HEA allows Title IV for career Education
 - National accreditors arise
 - Career education expands
 - High sector fragmentation
- 1980s- Expansion
 - Degree programs
 - UOP and others
- 1990s- IPOs & Publics
 - Expansion continues
 - Consolidation through mid 2000s

Cosmology

- 2008 Obama Era Begins
 - GE, BDR, Audit Guide
 - AG attacks
 - Assault on ACICS
 - Failures & executions: Corinthian, ITT, Marinello, Westwood, Anthem, ECA, Vatterot, Dream Center
- 2016 Relief under Trump
 - Rollback of regulations
 - Disassembly of hostile USED led attacks
 - Focus devolves to the states

An Unstable Universe



The image is a composite of two astronomical scenes. The left side shows a black hole with a bright, glowing accretion disk in shades of blue and white, surrounded by swirling purple and red gas. The right side shows a deep space view of a galaxy with a dense field of stars and a prominent purple nebula. The text "What Forces are Pulling the Sector?" is written in a white, sans-serif font across the center of the image.

What Forces are
Pulling the Sector?

The image features a deep blue, star-filled background. A prominent, glowing blue ring of light, resembling a nebula or a distant galaxy's edge, is centered in the frame. Within this ring, the word "Economy" is written in a clean, white, sans-serif font. The overall aesthetic is futuristic and cosmic, suggesting a vast, interconnected system.

Economy

Economy

- 10 year economic expansion
 - Unemployment at a 50 year low
 - Economy growing despite headwinds
 - Wages rising
 - Labor shortage bringing people back into the workforce
- What role does our countercyclical sector play in this economy?

A vibrant, swirling nebula in shades of red, orange, and yellow, set against a dark background filled with numerous small, distant stars. The word "Politics" is centered in a clean, white, sans-serif font.

Politics

Political

- Enormous impact on our sector
 - Total failure of Republicans to make permanent change while in control
 - Need to have friends on both sides of the aisle
 - Impact of President elections
 - Coordinated efforts in state legislatures
 - Powerful forces allied against us... Donna Shalala? Seriously.
 - Efforts to take down occupational licensure
- Where are our friends and how do we navigate this election year?

A cosmic background image featuring a deep space scene. The sky is dark blue and purple, filled with numerous small stars. A prominent, colorful nebula or galaxy structure is visible in the lower right, showing shades of pink, orange, and white. Three black holes, represented by black circular centers with concentric purple and blue rings, are positioned in the upper left and upper right areas. The text "Ownership Identity" is centered in a white, sans-serif font.

Ownership Identity

Ownership Identity

- Who we are as owners is changing
 - Large publics are nearly all gone.
 - Wave of non-profit conversions continues.
 - Rise of the regionals
 - Private equity is back, but Are they?
 - Family owned schools & generational change
- What do we look like as owners in 10 years? 20?

A hand is shown holding a glowing orange spiral object, possibly a piece of art or a small sculpture, against a dark background. The spiral is illuminated from within, creating a bright orange glow that radiates outwards. The hand is positioned on the left side of the frame, with the fingers wrapped around the base of the spiral. The background is a deep, dark blue or black, which makes the glowing spiral stand out prominently. The overall composition is centered, with the spiral and the text 'School Funding' being the main focus.

School Funding

School Funding

- Schools need money to operate.
 - Traditionally students pay, up front, with no guarantees of success.
 - Change is coming.
 - Our students don't have the money or the credit without Title IV.
 - Title IV is here now, but will it always be and at what cost?
 - Schools pushed to ISAs, partnerships with employers, and other models.
- What's the future of school funding if not up front tuition?

A deep space photograph of a galaxy, likely the Milky Way, showing a dense field of stars and a central region with a prominent black hole. The word "Technology" is overlaid in white text across the center of the image.

Technology

Technology

- Technology impacts everything.
 - OPMs
 - On-line education goes mainstream.
 - More options for students and more opportunities for schools.
 - Reams of data on outcomes.
 - Challenges to traditional teaching methodologies.
 - Coding academies, micro certificates, and more.
- Where is this all taking us?

Driving Towards Daylight